

NEW!

The U.S. Anatomic Pathology Market Forecast & Trends 2022-2024



Published by

Laboratory Economics



“This is an ideal resource for preparing business plans and market strategies, creating dynamic data-driven presentations and deepening your understanding of the anatomic pathology sector.”

The publisher of *Laboratory Economics* has just released *The U.S. Anatomic Pathology Market: Forecast & Trends 2022-2024*. With this special report, you can tap into 150+ pages of proprietary market research that reveals critical data and information about key business trends affecting the anatomic pathology market.

- More than 150+ charts, tables and graphs
- Industry size and growth rates
- Medicare claims data for 50 key pathology codes
- Liquid Pap and HPV test trends and pricing data
- In-office histology lab trends
- Detailed analysis of the molecular oncology market
- Digital pathology market size and trends
- Medicare and managed care reimbursement stats
- Projections for the anatomic pathology market, 2022-2024

Condensed Table of Contents

1: Anatomic Pathology Market Size & Structure

- Anatomic Pathology Market Size, 2011-2021
- Top 25 Pathology Labs in the United States
- Pathologist Distribution by Practice Setting
- Part B Carrier Biopsy Procedures, 2015-2020
- Volume Trends for New Cancer Cases and Biopsy Procedures

2: Surgical Pathology

- Est'd National Spending on Surgical Pathology, 2010-2020
- Top 50 Pathology Labs by CPT 88305 Part B Allowed Services
- Top 25 Hospitals by CPT 88305 Medicare Outpatient Volume

3: Molecular Oncology Testing

- Est'd National Spending on Molecular Oncology Testing, 2010-2020
- Detailed Analysis of Payment and Denials for Top 25 Molecular Oncology Tests
- Top 25 Molecular Oncology Labs by Medicare Payments & Services
- Top 25 Proprietary Molecular Oncology Tests

4: Immunohistochemistry & Special Stains

- Est'd National Spending on IHC & Special Stains, 2010-2020
- Medicare Part B Claims Volume, Payments and Top Pathology Labs for CPT 88341, 88342 and 88312

5: The Cervical Center Screening Market

- Est'd National Spending on Cervical Cancer Screening, 2010-2021
- Market Share by Lab Company, 2021
- Top 25 Women's Health Labs

6. Tumor Marker Immunoassays

- Est'd National Spending on Tumor Markers, 2010-2020
- Laboratory Market Share for Tumor Immunoassay Market

7. FISH Testing

- Est'd National Spending on FISH Testing, 2010-2020
- Top 25 FISH Testing Laboratories

8. Flow Cytometry

- Est'd National Spending on Flow Cytometry, 2010-2020
- Top 25 Flow Cytometry Testing Laboratories

9: In-Office Pathology Labs

- Financial Pro Formas for In-Office Pathology Labs at Dermatology, Gastroenterology and Urology Groups
- Top 20 In-Office Pathology Labs at Derm, Gastroenterology and Urology Groups

10: Digital Pathology & AI

- Adoption Trends in Digital Pathology
- Market Size and Growth for Digital Pathology
- Top 25 Independent Labs in Digital Pathology
- Top 25 Hospital-Based Labs in Digital Pathology
- Profiles of Pathology AI Companies

11: Mergers & Acquisitions

- Pathology Lab Valuation History, 1993-2022
- Lab Valuations Based on EBITDA
- Median Revenue Multiples Paid for Labs, 1993-2022
- Quest Diagnostics and LabCorp Spending on Acquisitions

12: Reimbursement Trends

- Pathology Services Composite Medicare Pricing Index, 2010-2022
- Medicare Reimbursement for CPT 88305, 1999-2022
- Private-Payer Reimbursement Rates for CPT 88305
- Medicare Part B Clinical Lab Fee Schedule Changes, 2000-2022
- Average Price per Requisition at NeoGenomics, 2011-2021

13: Outlook for Anatomic Pathology

- Anatomic Pathology Market Size, 2013-2024
- Market Segment Annual Growth Rates, 2021-2024
- The Biggest Challenges Facing Pathology Groups
- The Biggest Opportunity in Anatomic Pathology
- Top 25 Hospital-Based Molecular Oncology Labs
- Top 25 Independent Labs Performing Molecular Oncology Testing
- The Coming Shakeout in Molecular Oncology Testing

The Laboratory Economics Difference

The business of pathology is changing fast. Ongoing consolidation, pharmacogenomics, new managed care contracting efforts, electronic medical records and consumer healthcare are all reshaping how pathology groups and labs do business. Constant change means constant decision-making. Choosing the best path to the future depends on two critical factors: quality of information and insightful analysis. *The U.S. Anatomic Pathology Market: Forecast & Trends 2022-2024* can help you make educated decisions. You'll get an insider's market expertise combined with the objectivity of an outsider for the best possible insight into the pathology market's competitive dynamics.

**150+ Pages of
Charts, Tables
and Graphs!**

Our Research Methodology

The U.S. Anatomic Pathology Market: Forecast & Trends 2022-2024 includes data gathered the old-fashioned way— through primary research. The estimates and market analysis in this report have been built from the ground up, not by regurgitating stale numbers from old reports. Proprietary surveys and extensive interviews with pathology groups, commercial lab executives, hospital lab directors, and respected consultants form the basis of this report. And no stone has been left unturned in our examination of the CLIA database, Medicare test volume and expenditure reports, hospital cost reports, Securities & Exchange Commission filings and company annual reports.

About the Author



Jondavid Klipp is president and publisher of *Laboratory Economics LLC*, an independent market research firm focused on the business of laboratory medicine. Prior to founding *Laboratory Economics* in April 2006, Mr. Klipp was managing editor at Washington G-2 Reports. During his seven-year employment with G-2, he was editor of *Laboratory Industry Report* and *Diagnostic Testing & Technology Report*. Mr. Klipp also authored several landmark research reports, including *G-2's Lab Industry Strategic Outlook 2005*, *U.S. Laboratory Reference Testing: Profile and Pricing Trends* and *The Laboratory Market Leaders Report*. Prior to joining G-2, Mr. Klipp was an HMO analyst at Corporate Research Group in New Rochelle, New York, and a senior writer in the equity research department at Dean Witter in New York City.

Personalized Client Support

Every purchaser of the *The U.S. Anatomic Pathology Market: Forecast & Trends 2022-2024* report will get unrivaled client support. You'll get post-sale question and answer support by phone or online. Our goal is to develop long-term relationships that meet the ongoing needs of our clients. **And if you're not 100% satisfied, we'll promptly send you a full refund no questions asked.**

ORDER FORM (Order online: www.laboratoryeconomics.com OR print this form then fax to 845-463-0470)

YES! Please send me *The U.S. Anatomic Pathology Market: Forecast & Trends 2022-2024!*
 _____ \$1,195 (for subscribers to *Laboratory Economics*)
 _____ \$1,295 (non-subscriber price)

Please invoice us P.O. # _____

Check enclosed (Payable to *Laboratory Economics*)

Charge my: Amex MC Visa (circle one)

Card # _____

Name _____

Expiration Date _____ Security Code _____

Title _____

Cardholder's Name _____

Company _____

Signature _____

Mailing Address _____

Billing Address _____

Phone _____

e-mail address _____
